FINANCIAL ASSURANCES QUESTIONNAIRE

Please have a Manager/Officer of the Signatory Company or the Production Attorney provide the following project representations:

1. Which entities/individuals have any rights, title, or interest in the in the project (including, but not limited to distribution rights) and what rights are held by each entity/individual?

   a. When do such rights vest, if they have not yet?

2. Is there a Bank(s) or other Lender(s) funding the project? Yes ☐ No ☐
   Name(s) of Bank and /or Lender:

   a. If yes, what is the full loan amount plus interest? $

   b. Has the loan closed? Yes ☐ No ☐ The anticipated date of closing is

3. Is there a Completion Guarantor/Bond Company? Yes ☐ No ☐
   Name of Bond Co.
   a. If yes, has the bond closed? Yes ☐ No ☐
   b. If the bond has not closed what is the anticipated date of closing?

4. Which entities have a lien a/k/a security interest in the project?

5. Which entity/ entities have domestic distribution rights?

6. Which entity/ entities have foreign distribution rights?

7. Are there sales agent(s) involved with this project? Yes ☐ No ☐
   Names of Sales Agent(s)

   a. List any presale associated with the project, including territory and amount. You may also attach a list of presales.

8. Who will own the copyright upon commencement of principal photography?

9. Who will own the copyright upon completion of principal photography?

10. List all individuals that have final cut authority for the project.

CAMA REPRESENTATIONS

Will there be a Collection Account Management Agreement (CAMA) for this project? Yes ☐ No ☐

Name of Collection House

1. What does the CAMA cover? World ☐ Foreign ☐
2. When does the CAMA take effect?
3. Is a bank party to the CAMA? Yes ☐ No ☐
   Name of bank(s)
4. If there is a bank involved, what is the amount of the full bank repayment (loan amount plus interest payments)?

5. Will there be any other loan(s) or parties that will be paid prior to the CAMA taking effect? Yes ☐ No ☐
   If yes, please provide the full repayment amounts (principal plus interest).

6. Are there other secured parties that will be paid prior to the CAMA taking effect? Yes ☐ No ☐
   If yes, please provide the full repayment amounts (principal plus interest).